



Announcement Summary

Entity name

SPARTAN RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Friday April 26, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SPR	ORDINARY FULLY PAID	119,016,065	29/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SPARTAN RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

139522900

1.3 ASX issuer code

SPR

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/4/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
18-Apr-2024 10:26	New - Proposed issue of securities - SPR	<div>An accelerated offer (institutional) A placement or other type of issue</div>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The retail component of the accelerated non-renounceable entitlement offer (Retail Entitlement Offer) which SPR announced on 18 April 2024. The Retail Entitlement Offer will be open from Friday, 26 April 2024 to Friday, 10 May 2024 (5:00pm Perth WST) to eligible retail shareholders. The issue of new fully paid ordinary shares under the Retail Entitlement offer is expected to occur on 17 May 2024.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

SPR : ORDINARY FULLY PAID

Issue date

29/4/2024

Issue details

Number of +securities to be quoted

81,575,697

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.58000000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to the Company's ASX Release dated 22 April 2024.

Institutional Securities

ASX +security code and description

SPR : ORDINARY FULLY PAID

Issue date

29/4/2024



Issue details

Number of +securities to be quoted

37,440,368

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.58000000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to the Company's ASX Release dated 22 April 2024.

For personal use only



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SPR : ORDINARY FULLY PAID	1,085,187,121

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SPRAD : PERFORMANCE RIGHTS	59,662,203
SPRAE : ORDINARY FULLY PAID DEFERRED	56,833,592